

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 30/04/2021

To: Hong Kong Exchanges and Clearing Limited					
Name of Issuer	Consun I	Pharmaceutical Grou	ıp Limited		
Date Submitted	02/05/20	21			
I. Movements in Authorised Sha	are Capita	al			
1. Ordinary Shares					
(1) Stock code : <u>1681</u>	_Descrip	tion : Ordinary	Shares		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding m	onth	5,000,000,000	HKD 0.1	HKD 500,000,000	
Increase/(decrease)		Nil		Nil	
Balance at close of the month		5,000,000,000	HKD 0.1	HKD 500,000,000	
(2) Stock code : N/A	_Descrip	tion: N/A			
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding m	onth				
Increase/(decrease)					
Balance at close of the month					

Stock code : N/A Descri	ription : N/A		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
	ription : <u>N/A</u>		
	ription : N/A No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
	No. of other	(State	capital
Stock code: N/A Descri	No. of other	(State	capital

currency):

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes	
	(1)	(2)	shares	of shares	
Balance at close of preceding month	819,623,980	N/A	N/A	N/A	
Increase/ (decrease) during the month		N/A	N/A	N/A	
Balance at close of the month	819,623,980	N/A	N/A	N/A	

III. Details of Movements in Issued Share Capital

Total funds raised during the month from exercise of

options (State currency)

Share Options (under Share Option Schemes of the Issuer) Particulars of share No. of new shares of No. of new shares of option scheme issuer issued during issuer which may be including EGM the month pursuant issued pursuant thereto approval date as at close of the month thereto Movement during the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1. Share Option Scheme approved on (02/12/2013) Ordinary shares Nil Nil Nil Nil Nil 103,675,800 (Note 1) shares (Note 1) shares (Note 1) Total A. (Ordinary shares) Nil (Preference shares) N/A N/A (Other class)

Nil

Warrants to Issue Shares of the Iss	suer which are t	to be Listed					
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal values of preceding me	dι	xercised uring the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	_						
	•						
(/ /)							
Stock code (if listed) Class of shares issuable (Note 1)							
Subscription price							
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /	·)					
2.		,					
					<u> </u>		
(/ /) Stock code (if listed) Class of shares							
issuable (Note 1)							
Subscription price							
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /	,					
3.	(/ /)					
<u></u>							
					·		
Stock code (if listed)							
Class of shares issuable (Note 1)							
Subscription price							
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /	·)					
4.	-						
	-						
(/ /)							
Stock code (if listed) Class of shares							
issuable (Note 1) Subscription price							
EGM approval date							
(if applicable) (dd/mm/yyyy)	(/ /)					
			Total B.	(Ordi	nary shares)	Nil	
					ence shares)	N/A	-
				(Other class)	N/A	-

Convertibles (i.e. Convertible i		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
Stock code (if listed) Class of shares						
issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy))	(/ /)					
2						
Stock code (if listed)						
Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
3.	 					
Stock code (if listed)						
Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
4.						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
				nary shares) ence shares) Other class)	Nil N/A N/A	- - -

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
	1	
shares (Note 1)		
2.		
	1	
	1	
	1	
shares (Note 1)	1	
		-
3.		
	1	
	1	
	1	
shares (Note 1)	-	
Shares (110te 1)		-
Total D. (Ordinary shares)	Nil	
(Preference shares)	N/A	
(Other class)	N/A	
(Other class)	1.1/11	
	1	

ype of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable				
Rights issue	At price :	State	Issue and allotment	(/ /)		
		currency	EGM approval date:	(/ /)		
			(dd/lilliz yyyy)			Nil	<u>Nil</u>
			Class of shares issuable				
Open offer	At price :	State currency	Issue and allotment	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	271	X771
						N1I	<u>Nil</u>
			Class of shares issuable (Note 1)				
Placing	At price :	State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	NI,1	NI'I
						N11	<u>Nil</u>
			Class of shares issuable (Note 1)				
Bonus issue			Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	Nil	
	Placing Bonus issue	Placing At price :	Placing At price: State currency ————————————————————————————————————	Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	Class of shares issuable (Note 1) State currency EGM approval date: (dd/mm/yyyy) Class of shares issuable (// / dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: (/ / / dd/mm/yyyy) EGM approval date: (/ / / dd/mm/yyyy)	Class of shares issuable (// /) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: (/ /) Class of shares issuable (/ / /) EGM approval date: (/ /)	during the month pursuant thereto Class of shares issuable

Class of shares issuable		Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Secrip dividend At price : State							
Class of shares Ordinary repurchased (Note 1) Nil Nil	5.	Scrip dividend	At price :	Issue and allotment	(/ /)		
Class of shares Ordinary repurchased (Note 1) Shares					(/ /)		
Repurchased (Note 1) Shares						Nil	Nil_
Cancelled: (dd/mm/yyyy) Cancellation date: (dd/mm/yyyy)					Ordinary Shares		
Cancellation date : (dd/mm/yyyy)	6.			cancelled:			
Class of shares Class of s		snares			(/ /)		
redeemed (Note 1) 7. Redemption of shares Redemption date: (/ /)					(29/05/2020)		
redeemed (Note 1) 7. Redemption of shares Redemption date: (/ /)							
shares (dd/mm/yyyy) EGM approval date: (/ /) Nil Nil Class of shares issuable (/ /) (Note 1) 8. Consideration issue At price: State currency Issue and allotment date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)							
8. Consideration issue At price: State currency State currency EGM approval date: (dd/mm/yyyy) Nil Nil Nil Nil Nil State (/ /) date:(dd/mm/yyyy)	7.				(/ /)		
Class of shares issuable 8. Consideration issue At price: State Issue and allotment (// /) date: (dd/mm/yyyy) EGM approval date: (// /) (dd/mm/yyyy)				EGM approval date: (dd/mm/yyyy)	(/ /)		
8. Consideration issue At price: State currency — Issue and allotment date: (dd/mm/yyyy) EGM approval date: (///) (dd/mm/yyyy)						Nil	Nil
issue At price: currency date: (dd/mm/yyyy) EGM approval date: (/ /) ((dd/mm/yyyy)							
(dd/mm/yyyy)	8.		At price :		(/ /)		
Nil Nil					(/ /)		
1						Nil	Nil

Type of Issue			į	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Class of shares issuable (Note 1)				
9. Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
	EGM approval date: (dd/mm/yyyy)	(/ /)	Nil	Nil
	Class of shares issuable (Note 1)				
10. Other (Please specify) At price: State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
	EGM approval date: (dd/mm/yyyy)	(/ /)	Nil	Nil
		Ordinary s reference s (Other	shares) N/A	1
Total increase / (decrease) in ordinary shares during the	he month (i.e. Total of A to	E):	(1		Nil
Total increase / (decrease) in preference shares during	g the month (i.e. Total of A t	o E):	(2	<i></i>	N/A N/A
Total increase / (decrease) in other classes of shares d		N/A			
(These figures should be the same as the relevant figu	res under II above ("Mover	ments in Is	ssued	Share Capita	!").)
IV. Confirmations					

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(*Note 2*)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;

(iv)	all the securities of each class are in all respects identical (Note 3);
(v)	all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
(vi)	all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
(vii)	completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
(viii)	the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.
Remark	s (if any):
Nil	
Submitt	ted by: Yau Chi Ming
Title:	Company Secretary
	(Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
 - the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. *If there is insufficient space, please append the prescribed continuation sheet.*