

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 28/02/2019

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Consun Pharmaceutical Group Limited	
Date Submitted	28/02/2019	

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>1681</u> Descr	iption : Ordinary	Shares	
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding month	5,000,000,000	0.1	500,000,000
Increase/(decrease)	Nil		Nil
Balance at close of the month	5,000,000,000	0.1	500,000,000
(2) Stock code : <u>N/A</u> Descr	iption : <u>N/A</u>		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares

Stock code :	<u>N/A</u>	Description :	N/A		
			preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of	of preceding n	nonth			
Increase/(decrease	e)				
Balance at close of	of the month				

3. Other Classes of Shares

Stock code : <u>N/A</u> Descr	iption : <u>N/A</u>		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month:

HK\$500,000,000

II. Movements in Issued Share Capital

	No. of ordin	nary shares	No of preference	No. of other classes	
	(1)	(2)	shares	of shares	
Balance at close of preceding month	875,204,780	N/A	N/A	N/A	
Increase/ (decrease) during the month	-	N/A	N/A	N/A	
Balance at close of the month	875,204,780	N/A	N/A	N/A	

III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the	lssuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement duri	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and -			0			
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1.Share Option						
Scheme						
approved on						
(02/12/2013)						
Ordinary						
shares	Nil	Nil	Nil	Nil		117,857,727
(Note 1)						
2.						
(/ /)						
shares						
(Note 1)						
3.						
(/ /)						
shares						
(Note 1)						
		То	otal A. (Ordin	ary shares)	Nil	
			(Prefere	nce shares)	N/A	
				Other class)	N/A	
Total funds raised dur		n from exercise o	f			
options (State currenc				N/A		

Description of warrants (Date of expiry - dd/mm/yyyy) 1. N/A	Currency of Nominal value a nominal close of value preceding month	during the	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	_				
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable)		 - -			
(dd/mm/yyyy)	(/ /)	_			
	-				
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable)					
(dd/mm/yyyy)3.	(/ /)	-			
	-				
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>)		 - -			
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)		_			
4.	(/ /) - -	_			
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)	-			
	Tot	(Prefere	nary shares) ence shares) Other class)	Nil N/A N/A	- - -

Convertibles (i.e. Convertible in Convertibles Convertibles Convertibles Class and description		Amount at close of preceding month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	outstanding		 		
Stock code (if listed) Class of shares issuable (<i>Note 1</i>)			 		
Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy))	(/ /)				
2.					
Stock code (if listed)	<u> </u>		 		
Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable)					
(dd/mm/yyyy)	(/ /)				
Stock code (if listed) Class of shares			 		
issuable (<i>Note 1</i>) Subscription price EGM approval date					
(if applicable) (dd/mm/yyyy)	(/ /)				
4.	_				
Stock code (if listed)			 		
Class of shares issuable (<i>Note 1</i>) Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
			nary shares) ence shares) Other class)	Nil N/A N/A	-

For Main Board and GEM listed issuers

For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>		
	-	
(/ /)	-	
shares (Note 1)		
2	-	
	-	
shares (Note 1)		
3.		
J	-	
	-	
shares (Note 1)		<u></u>
Total D. (Ordinary shares)	Nil	
(Preference shares)	N/A	
(Other class)	N/A	

		Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue		Class of shares issuable				monui
			(Note 1)				
1.	Rights issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	Nil	Nil
			Class of shares issuable				
		State	(Note 1)	(/ /)		
2.	Open offer	At price : State	Issue and allotment date : (dd/mm/yyyy)				
			EGM approval date: (dd/mm/yyyy)	(/ /)	Nil	Nil
			Class of shares issuable				
3.	Placing	At price : State	(<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy)				
			AGM approval date: (dd/mm/yyyy)			Nil	Nil
			Class of shares issuable (<i>Note 1</i>)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	Nil	Nil

r			For I	Main Board ai	nd GEM listed iss	
	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (<i>Note 1</i>)			
5.	Scrip dividend	At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		currency	EGM approval date:	(//)		
			(dd/mm/yyyy)		Nil	Nil
			Class of shares repurchased(<i>Note 1</i>)	Ordinary Shares		
6.	Repurchase of shares		Repurchased but not yet cancelled : (dd/mm/yyyy)	(3, 7, 8, 9, 11, 14, 15, 16, 17, 18 and 25 /01/2019)	-	(3,212,000)
			Cancellation date : (dd/mm/yyyy)			
			EGM approval date: (dd/mm/yyyy)	(//)		
			(dd/iiiii/yyyy)	(30/05/2018)		
			Class of shares redeemed(<i>Note 1</i>)			
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date:	(/ /)		
			(dd/mm/yyyy)		Nil	Nil
			Class of shares issuable (<i>Note 1</i>)			
8.	Consideration issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date:	(//)		
			(dd/mm/yyyy)		Nil	Nil

	For Main Board and GEM listed issuers					
	Type of Issue			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month	
			Class of shares issuable(<i>Note 1</i>)	_		
9.	Capital reorganisation		Issue and allotment (/ / date : (dd/mm/yyyy))		
			EGM approval date: (/ / (dd/mm/yyyy)) Nil	Nil	
			Class of shares issuable(<i>Note 1</i>)	_		
10.	Other (Please specify)	At price : State currency	— Issue and allotment (/ / date : (dd/mm/yyyy))		
			EGM approval date: (/ / (dd/mm/yyyy)) Nil	Nil	
			Total E. (Ordinary sh (Preference sh (Other o	nares) N/A		

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	Nil
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)		

Remarks	(if	any):
Nil		

Submitted by: Yau Chi Ming
Company Secretary (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.