

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 31/03/2018										
To: Hong Kong Exchanges and	To: Hong Kong Exchanges and Clearing Limited									
Name of Issuer Consun Pharmaceutical Group Limited										
Date Submitted	02/04/20	018								
I. Movements in Authorised Sh	I. Movements in Authorised Share Capital									
1. Ordinary Shares										
(1) Stock code : <u>1681</u>	Descrip	otion: Ordinary	Shares							
		No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)						
Balance at close of preceding n	nonth	5,000,000,000	0.1	500,000,000						
Increase/(decrease)		Nil		Nil						
Balance at close of the month		5,000,000,000	0.1	500,000,000						
(2) Stock code : N/A	Descrip	otion: N/A								
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)						
Balance at close of preceding r	Balance at close of preceding month									
Increase/(decrease)										
Balance at close of the month										

2. Preference Shar	res				
Stock code:	N/A	Descrip	otion: N/A		
			No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of	of preceding	month			
Increase/(decrease	e)				
Balance at close o	of the month				
3. Other Classes of	of Shares				
Stock code:	N/A	Descrip	otion: N/A		
			No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of	of preceding	month			
Increase/(decrease	e)				
Balance at close of	of the month				
Total authorised s	hare capital	at the end	of the month:	н	K\$500,000,000

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes	
	(1)	(2)	shares	of shares	
Balance at close of preceding month	873,676,180	N/A	N/A	N/A	
Increase/ (decrease) during the month	0	N/A	N/A	N/A	
Balance at close of the month	873,676,180	N/A	N/A	N/A	

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share	Share Option	i belieffies of the	155001)		No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement duri	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and		1,15 veinent duri	ing the month			
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1.Share Option						
Scheme						
approved on						
(02/12/2013)						
Ordinary						
shares	Nil	Nil	Nil	Nil		62,870,327
(Note 1)						
(1,010 1)						
2.						
						
(/ /)						
shares		· -				-
(Note 1)						
3.						
(/ /)						
shares						
(Note 1)						
		To	otal A. (Ordin	ary shares)	Nil	
			·	nce shares)	N/A	
			·	Other class)	N/A	
Total funds raised dur	ring the month	n from exercise o				
options (State currence		i ii diii exercise 0	•	Nil		
1			-			
L						

Warrants to Issue Shares of the Issuer which are to be Listed

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised Nominal valuduring the at close of the month month		No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A				
(/ /) Stock code (if listed) Class of shares issuable (Note 1)				
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)			
2.				
(/ /) Stock code (if listed) Class of shares issuable (Note 1)				
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.	(/ /)			
<u></u>				
			_	
(/ /) Stock code (if listed) Class of shares issuable (Note 1)				
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)			
4.				
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price				
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)			
	Total	` <u>*</u> _	Nil	
		(Preference shares) (Other class)	N/A N/A	-
		(Other class)_	1 N / <i>F</i> 1	-

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer issued issuer which may be issued during the month pursuant pursuant thereto as at Currency of Amount at close Converted Amount at thereto close of the close of the month amount of preceding during the Class and description outstanding month month month 1. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Total C. (Ordinary shares) (Preference shares) N/A (Other class) N/A

For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>		
-		
(/ /)		
shares (Note 1)		
2.		
shares (Note 1)		
Shares (Note 1)		
3.		
(/ /)		
shares (Note 1)		
Total D. (Ordinary shares)	Nil	
(Preference shares)	N/A	
(Other class)	N/A	
		•

Other Movements in Issued Share Capital No. of new No. of new shares of issuer shares of issued during issuer which may the month pursuant be issued thereto pursuant thereto as at close of the month Type of Issue Class of shares issuable (Note 1) (/ /) At price : State currency -Issue and allotment 1. Rights issue date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) Nil Nil Class of shares issuable (*Note 1*) (/ /) At price : State currency Issue and allotment 2. Open offer date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) Nil Nil Class of shares issuable (*Note 1*) At price : State currency Issue and allotment 3. Placing date: (dd/mm/yyyy) AGM approval date: (dd/mm/yyyy) Nil Nil Class of shares issuable _ (*Note 1*) Issue and allotment Bonus issue date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) Nil Nil

For Main Board and GEM listed issuers

Class of shares issuable (Note 1)		Type of Issue			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Serip dividend At price : State Issue and allotment (/ /		Type of issue				
Class of shares Camelation Nil Nil		Stata	(Note 1)			
Class of shares Ordinary Shares	5.	Scrip dividend At price: State currency ———		(/ /)		
Repurchased (Note 1) Shares				(/ /)	Nil	Nil
6. Repurchase of shares Cancellation date : (dd/mm/yyyy)				Ordinary Shares		
Cancellation date : (dd/mm/yyyy)	6.	Repurchase of	Repurchased on : (dd/mm/yyyy)	(/ /)		
Class of shares Nil Nil				(/ /)		
redeemed(Note 1) 7. Redemption of shares Redemption date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) Nil Nil Class of shares issuable (Note 1) State (Note 1) Issue and allotment (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (/ /) (dd/mm/yyyy)			EGM approval date:	(/ /)	Nil	Nil
redeemed(Note 1) 7. Redemption of shares Redemption date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) Nil Nil Class of shares issuable (Note 1) State (Note 1) Issue and allotment (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (/ /) (dd/mm/yyyy)						
shares (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) Nil Nil Class of shares issuable ——— (Note 1) 8. Consideration issue At price: State currency ————————————————————————————————————						
8. Consideration issue At price: State currency — Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	7.			(/ /)		
Class of shares issuable 8. Consideration issue At price: State Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)				(/ /)		
8. Consideration issue At price: State currency — Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)					<u>Nil</u>	<u>Nil</u>
8. Consideration issue At price: currency date: (dd/mm/yyyy) EGM approval date: (///) (dd/mm/yyyy)						
EGM approval date: (/ /) (dd/mm/yyyy)	8.			(/ /)		
Nil Nil			EGM approval date:	(/ /)		
1					Nil	Nil

For Main Board and GEM listed issuers

	Type of Issue					:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issua (Note 1)	ıble					
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)		(/	/)		
		EGM approval date: (dd/mm/yyyy)		(/	/)	Nil	Nil
10		Class of shares issua (Note 1)						
10.	Other (Please specify) At price: State currency	Issue and allotment date : (dd/mm/yyyy)		(/	/)		
		EGM approval date: (dd/mm/yyyy)		(/	/)	Nil	Nil
		Total E.		fere	nce s	shares shares class	N/A	- - -
To	otal increase / (decrease) in ordinary shares during the	e month (i.e. Total of A	to E):		(1		Jil /A
To	otal increase / (decrease) in preference shares during	the month (i.e. Total of	A to	E):			-	/A
To	otal increase / (decrease) in other classes of shares du	ring the month (i.e. Tot	tal of	A to	ь E):		N	/A
(T	hese figures should be the same as the relevant figur	es under II above ("Mo	oveme	ents	in Is	ssued	Share Capital").)

	For Main Board and GEM listed issuers
Remarks (if any):	
Nil	
Submitted by: Yau Chi Ming	

Company Secretary

Title:

Notes:

1. State the class of shares (e.g. ordinary, preference or other).

(Director, Secretary or other duly authorised officer)

2. If there is insufficient space, please append the prescribed continuation sheet.