

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 30/11/2017					
To: Hong Kong Exchanges and Clearing Limited					
Name of Issuer	Consun I	Pharmaceutical Grou	ıp Limited		
Date Submitted	30/11/20	17			
I. Movements in Authorised Sh	nare Capita	al			
1. Ordinary Shares					
(1) Stock code : <u>1681</u>	Descrip	tion: Ordinary	Shares		
		No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)	
Balance at close of preceding month		5,000,000,000	0.1	500,000,000	
Increase/(decrease)		Nil		Nil	
Balance at close of the month		5,000,000,000	0.1	500,000,000	
(2) Stock code : <u>N/A</u>	Descrip	tion: N/A			
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding r					
Increase/(decrease)					
Balance at close of the month					

/A Descr	iption : N/A	Par value	
		Dor volue	
	No. of preference shares	(State currency)	Authorised share capital (State currency)
receding month			
ne month			
hares			
/A Descr	iption: N/A		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
receding month			
ne month			
	he month Shares	he month Shares /A Description: N/A No. of other classes of shares preceding month	he month Shares /A Description: N/A No. of other (State classes of shares currency) preceding month

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes	
	(1)	(2)	shares	of shares	
Balance at close of preceding month	828,127,800	N/A	N/A	N/A	
Increase/ (decrease) during the month	43,585,680	N/A	N/A	N/A	
Balance at close of the month	871,713,480	N/A	N/A	N/A	

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1. Share Option Scheme approved on (02/12/2013) Ordinary	
including EGM approval date (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1.Share Option Scheme approved on (02/12/2013) Ordinary shares Nil Nil Nil Nil Nil Nil Nil Otto I) 2	of new shares of er which may be
approval date (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1.Share Option Scheme approved on (02/12/2013) Ordinary shares Nil Nil Nil Nil Nil Nil Otto (Note 1) 2	pursuant thereto
(dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1.Share Option Scheme approved on (02/12/2013) Ordinary shares Nil Nil Nil Nil Nil Nil (Note 1) 2. (///) shares	lose of the month
class of shares issuable Granted Exercised Cancelled Lapsed 1.Share Option Scheme approved on (02/12/2013) Ordinary shares Nil Nil Nil Nil Nil Nil (Note 1) 2. (// /) shares	iose of the month
issuable Granted Exercised Cancelled Lapsed 1.Share Option Scheme approved on (02/12/2013) Nil	
1.Share Option Scheme approved on (02/12/2013) Ordinary shares Nil Nil Nil Nil Nil Nil Ordinary (Note 1) 2.	
Scheme approved on (02/12/2013) Ordinary shares Nil Nil Nil Nil Nil Ordinary (Note 1) 2.	
approved on	
O2/12/2013 Ordinary Shares Nil Nil Nil Nil Nil Nil Ordinary Shares Nil Nil Nil Nil Ordinary Ordinary Shares Nil Nil Nil Nil Ordinary Ordina	
Ordinary shares Nil Nil Nil Nil Nil Ordinary Nil Nil Nil Nil Ordinary Nil	
shares Nil Nil<	
(Note 1) 2. (/ /) shares	
2	66,543,027
(11010-1)	
3.	
3.	
shares	
(Note 1)	
Total A. (Ordinary shares) Nil	
(Preference shares) N/A	
(Other class) N/A	
Total funds raised during the month from exercise of	
options (State currency) Nil	

Warrants to Issue Shares of the Issuer which are to be Listed

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised Nomina during the at close month mon	of the	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	-			
	-			
Stock code (if listed) Class of shares issuable (Note 1)	·			
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)			
2.	_			
(/ /)	· ·	·		_
Stock code (if listed) Class of shares issuable (Note 1)				
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)			
3.	-			
	• 			_
(/ /) Stock code (if listed) Class of shares issuable (Note 1)				
Subscription price EGM approval date				
(if applicable) (dd/mm/yyyy)	(/ /)			
4.	- -			
(/ /)	· ·			_
Stock code (if listed) Class of shares issuable (Note 1)				
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)			
	Total	B. (Ordinary share	es) Nil	
	Total	(Preference share		_
		(Other cla		- -

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer issued issuer which may be issued during the month pursuant pursuant thereto as at Currency of Amount at close Converted Amount at thereto close of the close of the month amount of preceding during the Class and description outstanding month month month 1. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Total C. (Ordinary shares) (Preference shares) N/A (Other class) N/A

For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>		
shares (Note 1)		
2		
shares (Note 1)		
3.		
J		
shares (Note 1)		
Total D. (Ordinary shares)	Nil	
(Preference shares) (Other class)	N/A N/A	
(Other chass)	11/21	

Other Movements in Issued Share Capital No. of new No. of new shares of issuer shares of issued during issuer which may the month pursuant be issued thereto pursuant thereto as at close of the month Type of Issue Class of shares issuable (Note 1) (/ /) At price : State currency -Issue and allotment 1. Rights issue date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) Nil Nil Class of shares issuable (Note 1) (/ /) At price : State currency Issue and allotment 2. Open offer date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) Nil Nil Ordinary Class of shares issuable (*Note 1*) (03/11/2017)At price : State currency Issue and allotment HK\$6.60 3. Placing date: (dd/mm/yyyy) (31/05/2017)AGM approval date: (dd/mm/yyyy) 43,585,680 Nil Class of shares issuable (*Note 1*) Issue and allotment Bonus issue date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) Nil Nil

For Main Board and GEM listed issuers

Class of shares issuable		Type of Issue			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Scrip dividend		1)pc 01133uc				
Class of shares Shares Shares Camellation date (dd/mm/yyyy)						
Class of shares Shares Shares	5.			(/ /)		
Repurchased (Note 1) Shares			EGM approval date:	(/ /)	Nil	Nil
Repurchased (Note 1) Shares						-
6. Repurchase of shares Cancellation date : (dd/mm/yyyy)				Ordinary Shares		
Cancellation date : (dd/mm/yyyy)	6	Renurchase of	Repurchased on: (dd/mm/yyyy)	(/ /)		
Class of shares 7. Redemption of shares Class of shares Class of shares 8. Consideration issue At price : State currency Class of shares issuable Class of shares issuable 8. Consideration issue At price : State Class of shares issuable 8. Consideration issue At price : State Class of shares issuable 8. Consideration issue At price : State Class of shares issuable 9. Class of shares issuable 1. State Class of shares issuable 1			Cancellation date:	(/ /)		
redeemed(Note 1) 7. Redemption of shares Redemption date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) Nil Nil Nil Class of shares issuable (/ /) (Note 1) 8. Consideration issue At price: State currency EGM approval date: (/ /) date: (dd/mm/yyyy) EGM approval date: (/ /) EGM approval date: (/ /)				(/ /)	Nil	Nil
redeemed(Note 1) 7. Redemption of shares Redemption date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) Nil Nil Nil Class of shares issuable (/ /) (Note 1) 8. Consideration issue At price: State currency EGM approval date: (/ /) date: (dd/mm/yyyy) EGM approval date: (/ /) EGM approval date: (/ /)						
shares (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) Nil Nil Class of shares issuable (Note 1) 8. Consideration issue At price: State currency Issue and allotment date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)						
(dd/mm/yyyy) Nil Nil Class of shares issuable (Note 1) 8. Consideration issue At price: State currency Issue and allotment date: (dd/mm/yyyy) EGM approval date: (///) (dd/mm/yyyy)	7.		Redemption date : (dd/mm/yyyy)	(/ /)		
Class of shares issuable			EGM approval date:	(/ /)		
8. Consideration issue At price: State currency — Issue and allotment date: (dd/mm/yyyy) EGM approval date: (///) (dd/mm/yyyy)			(44. 22.2.3)		Nil	Nil
date: (dd/mm/yyyy) EGM approval date: (///) (dd/mm/yyyy)						
EGM approval date: (/ /) (dd/mm/yyyy)	8.			(/ /)		
			EGM approval date:	(/ /)		
					Nil	Nil

For Main Board and GEM listed issuers

	Type of Issue					sh	No. of new nares of issuer ssued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issua (Note 1)	able					
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)		(/	/))		
		EGM approval date: (dd/mm/yyyy)		(/	/))	Nil	Nil
		Class of shares issua (Note 1)	able					
10.	Other (Please specify) At price: State currency	Issue and allotment date : (dd/mm/yyyy)	1	(/	/))		
		EGM approval date: (dd/mm/yyyy)		(/	/))	Nil	Nil
		Total E.		eren	ry shar ce shar ther cla	res)	43,585,680 N/A N/A	- - -
То	otal increase / (decrease) in ordinary shares during th	e month (i.e. Total of A	A to E)	:		(1) (2)		5,680 Til
То	otal increase / (decrease) in preference shares during	the month (i.e. Total of	f A to	E):		(2)		/A
То	Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):			N	/A			

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

	For Main Board and GEM listed issuers
Remarks (if any):	
Nil	
	•
Submitted by: Yau Chi Ming	
Title: Company Secretary	
(Director, Secretary or other duly authorised officer)	

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.