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**康臣藥業集團有限公司**  
**CONSUN PHARMACEUTICAL GROUP LIMITED**

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1681)

## COMPLETION OF THE SHARE BUY-BACK

Reference is made to the circular of Consun Pharmaceutical Group Limited (the “**Company**”) dated 20 March 2017 (the “**Circular**”) and the announcement dated 11 April 2017 relating to, among others, the Share Buy-back and the Whitewash Waiver. Terms used in this announcement shall have the same meaning as those defined in the Circular unless the context requires otherwise.

The Board is pleased to announce that completion of the Share Buy-back took place on 24 April 2017. Immediately upon cancellation of the Buy-back Shares, the total number of issued Shares of the Company will be reduced from 974,268,000 Shares to 828,127,800 Shares and the Concert Group will be interested in 446,913,078 Shares, representing approximately 53.97% of the reduced total number of issued Shares of the Company.

The following table illustrates the Company’s shareholding structure (i) immediately before Completion; and (ii) immediately upon cancellation of the Buy-back Shares:

	Before Completion		Upon Cancellation of the Buy-back Shares	
	No. of shares	Approximate %	No. of shares	Approximate %
Mr. AN and Central Success Developments Limited	204,765,817	21.02%	204,765,817	24.73%
Ms. LI and Double Grace International Limited	132,097,261	13.55%	132,097,261	15.95%
Guidoz Limited	110,050,000	11.30%	110,050,000	13.29%
Concert Group ( <i>Note 1</i> )	446,913,078	45.87%	446,913,078	53.97%
First Kind	186,750,000	19.17%	40,609,800	4.90%
Other shareholders	340,604,922	34.96%	340,604,922	41.13%
<b>Total</b>	<b>974,268,000</b>	<b>100.0%</b>	<b>828,127,800</b>	<b>100.0%</b>

*Note:*

1. Among the 446,913,078 Shares held by the Concert Group,
  - (i) 196,200,000 Shares are held by Central Success Developments Limited, a company directly owned by Mr. AN, an executive Director and 8,565,817 Shares are held by Mr. AN directly;
  - (ii) 126,232,000 Shares are held by Double Grace International Limited, a company directly owned by Ms. LI, an executive Director and 5,865,261 Shares are held by Ms. LI directly; and
  - (iii) 11,050,000 Shares are held by Guidoz Limited, a company directly owned by Mr. Young Wai Po Peter.

By Order of the Board  
**Consun Pharmaceutical Group Limited**  
**An Yubao**  
Chairman

Hong Kong, 24 April 2017

*As at the date of this announcement, the Board comprises Mr. AN Yubao, Ms. LI Qian and Professor ZHU Quan as executive Directors; Mr. WANG Shunlong and Mr. LIN Sheng as non-executive Directors; Mr. SU Yuanfu, Mr. FENG Zhongshi and Ms. CHENG Xinxin as independent non-executive Directors.*

*The Directors jointly and severally accept full responsibility for the accuracy of the information contained in this announcement and confirm, having made all reasonable inquiries, that to the best of their knowledge, opinions expressed in this announcement have been arrived at after due and careful consideration and there are no other facts not contained in this announcement, the omission of which would make any statement in this announcement misleading.*