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康臣葯業集團有限公司
CONSUN PHARMACEUTICAL GROUP LIMITED

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1681)

**(1) POLL RESULTS OF
THE EXTRAORDINARY GENERAL
MEETING HELD ON TUESDAY, 11 APRIL 2017;
(2) FULFILLMENT OF CONDITIONS PRECEDENT TO
COMPLETION OF THE SHARE BUY-BACK
AND
(3) CHANGE OF CLOSURE PERIOD OF REGISTER OF MEMBERS AND
DATE OF PAYMENT FOR SPECIAL DIVIDEND**

Results of the EGM in relation to the Share Buy-back, the Whitewash Waiver and the Special Dividend

The board of directors of the Company (the “**Board**”) is pleased to announce that, the resolutions as set out in the notice of the EGM dated 20 March 2017 were duly passed by the Disinterested Shareholders by way of poll at the EGM held on 11 April 2017.

Fulfillment of conditions precedent to completion of the Share Buy-back

The Board is also pleased to announce that all conditions precedent to completion of the Share Buy-back have been fulfilled. Completion of the Share Buy-back is expected to take place by the end of April 2017.

Change of closure of period of register of members and date of payment for Special Dividend

As the completion of the Share Buy-back is expected to take place only by the end of April 2017 and additional time is required to complete the relevant administrative procedures, the period of closure of the register of members of the Company for the purpose of determining the entitlements to the Special Dividend will be changed as below:

Latest time to lodge transfer. 4:30 p.m. on 8 May 2017 (Monday)

Closure dates of register of members
(both days inclusive) 9 May 2017 (Tuesday) to 12 May 2017(Friday)

Record date 12 May 2017 (Friday)

Special Dividend expected payment date 19 May 2017 (Friday)

Reference is made to the circular of Consun Pharmaceutical Group Limited (the “**Company**”) dated 20 March 2017 (the “**Circular**”) relating to, among others, the Share Buy-back, the Whitewash Waiver and the proposal for distribution of the Special Dividend. Terms used in this announcement shall have the same meaning as those defined in the Circular unless the context requires otherwise.

The Board is pleased to announce that, the resolutions as set out in the notice of the EGM dated 20 March 2017 were duly passed by the Disinterested Shareholders by way of poll at the EGM held on 11 April 2017.

As at the date of the EGM, the total number of issued Shares of the Company was 974,268,000 shares. As set out in the Circular, First Kind is interested in 186,750,000 Shares, representing approximately 19.17% of the total number of issued Shares of the Company. The Concert Group together holds 446,913,078 Shares, representing approximately 45.87% of the total number of issued Shares of the Company. By reason of the requirements of the Buy-backs Code, the Takeovers Code and the Listing Rules, First Kind and the Concert Group are required and have abstained from voting at the EGM. The Trustee held 19,798,281 Awarded Shares, representing approximately 2.03% of the total number of issued Shares of the Company under the Share Award Scheme. Pursuant to the Share Award Scheme, the Trustee shall not exercise the voting rights in respect of any of the Awarded Shares. Accordingly, as at the date of the EGM, there was a total of 320,806,641 Shares, representing approximately 32.93% of the total number of issued Shares of the Company, entitling the Disinterested Shareholders to attend and vote on the resolutions at the EGM.

Save as disclosed above, there were no restrictions on any shareholders of the Company to attend and vote on the resolutions at the EGM.

The poll results in respect of the resolutions are as follows:

		Number of votes cast and approximate percentage of total number of votes cast	
SPECIAL RESOLUTION		FOR	AGAINST
1.	To approve, confirm and ratify (i) the Share Buy-back Agreement, (ii) the Share Buy-back and the transactions contemplated under the Share Buy-back Agreement, and (iii) to authorise any Director to do all such acts and things and execute all such documents to give effect to the same.	147,784,168 (96.31%)	5,656,900 (3.69%)
ORDINARY RESOLUTIONS		FOR	AGAINST
1.	To approve the Whitewash Waiver and to authorise any Director to do all such acts and things and execute all such documents to give effect to the same.	147,785,168 (96.31%)	5,656,900 (3.69%)
2.	To authorise the Directors, conditional upon the completion of the Share Buy-back Agreement, to distribute a special dividend of HK\$0.1 per share of the Company and to do all such acts and things and execute all such documents to give effect to the same.	147,785,168 (96.31%)	5,656,900 (3.69%)

As more than 75% and 50% of the votes were cast in favour of the each of the above special resolution and ordinary resolutions respectively, all such resolutions were duly passed. The Company's branch share registrar in Hong Kong, Computershare Hong Kong Investor Services Limited, was appointed as the scrutineer at the EGM for the purpose of vote-taking.

Fulfillment of conditions precedent to completion of the Share Buy-back

The Board is also pleased to announce that all conditions precedent to completion of the Share Buy-back have been fulfilled. Completion of the Share Buy-back is expected to take place by the end of April 2017.

Immediately upon completion of the Share Buy-back and the cancellation of the Buy-back Shares, the Concert Group will be interested in 446,913,078 Shares, representing approximately 53.97% of the reduced total number of issued Shares of the Company.

Change of closure of period of register of members and date of payment for Special Dividend

As disclosed in the Circular, the register of members of the Company was initially scheduled to be closed from Tuesday, 25 April 2017 to Friday, 28 April 2017 (both days inclusive) during which period no transfer of shares will be registered.

As the completion of the Share Buy-back is expected to take place only by the end of April 2017 and additional time is required to complete the relevant administrative procedures, the period of closure of the register of members of the Company for the purpose of determining the entitlements to the Special Dividend will be changed as below:

Latest time to lodge transfer	4:30 p.m. on 8 May 2017 (Monday)
Closure dates of register of members (both days inclusive)	9 May 2017 (Tuesday) to 12 May 2017(Friday)
Record date	12 May 2017 (Friday)
Special Dividend expected payment date	19 May 2017 (Friday)

During the period of the closure of register of members, no share transfers will be registered. For registration, all completed transfer documents accompanied by the relevant share certificates must be lodged with the Company branch share registrar in Hong Kong, Computershare Hong Kong Investor Services Limited, at Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wan Chai, Hong Kong.

By Order of the Board
Consun Pharmaceutical Group Limited
An Yubao
Chairman

Hong Kong, 11 April 2017

As at the date of this announcement, the Board comprises Mr. AN Yubao, Ms. LI Qian and Professor ZHU Quan as executive Directors; Mr. WANG Shunlong and Mr. LIN Sheng as non-executive Directors; Mr. SU Yuanfu, Mr. FENG Zhongshi and Ms. CHENG Xinxin as independent non-executive Directors.

The Directors jointly and severally accept full responsibility for the accuracy of the information contained in this announcement and confirm, having made all reasonable inquiries, that to the best of their knowledge, opinions expressed in this announcement have been arrived at after due and careful consideration and there are no other facts not contained in this announcement, the omission of which would make any statement in this announcement misleading.