

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 31/03/2017						
To: Hong Kong Exchanges and Clearing Limited						
Name of Issuer	Consun l	Pharmaceutical Grou	p Limited			
Date Submitted	02/04/20	17				
I. Movements in Authorised Sh	nare Capit	al				
1. Ordinary Shares						
(1) Stock code : 1681	Descrip	tion: Ordinary	Shares			
		No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)		
Balance at close of preceding n	nonth	5,000,000,000	0.1	500,000,000		
Increase/(decrease)		Nil		Nil		
Balance at close of the month	5,000,000,000	0.1	500,000,000			
(2) Stock code: N/A	Descrip	tion: N/A				
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month						
Increase/(decrease)						
Balance at close of the month						

/A Descr	iption : N/A	Par value	
		Dor volue	
	No. of preference shares	(State currency)	Authorised share capital (State currency)
receding month			
ne month			
hares			
/A Descr	iption: N/A		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
receding month			
ne month			
	he month Shares	he month Shares /A Description: N/A No. of other classes of shares preceding month	he month Shares /A Description: N/A No. of other (State classes of shares currency) preceding month

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes	
	(1)	(2)	shares	of shares	
Balance at close of preceding month	974,268,000	N/A	N/A	N/A	
Increase/ (decrease) during the month		N/A	N/A	N/A	
Balance at close of the month	974,268,000	N/A	N/A	N/A	

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and		Movement duri	ng the month		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
class of shares issuable	Granted	Exercised	Cancelled	Lapsed		
1.Share Option Scheme						
approved on (02/12/2013) Ordinary						
shares (Note 1)	Nil	Nil	Nil	Nil	Nil	70,924,400
2.						
(/ /) shares (Note 1)						
3.						
(/ /) shares						
(Note 1)		To	otal A. (Ordin	nary shares)	Nil	
				nce shares)	N/A N/A	
Total funds raised dur	ing the month	from exercise o	`	Other class)	IN/A	
options (State currenc		i il dill'exercise o		Nil		

Warrants to Issue Shares of the Issuer which are to be Listed

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised Nomina during the at close month mon	of the	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	-			
	-			
Stock code (if listed) Class of shares issuable (Note 1)	·			
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)			
2.	_			
(/ /)	· ·	·		_
Stock code (if listed) Class of shares issuable (Note 1)				
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)			
3.	-			
	• 			_
(/ /) Stock code (if listed) Class of shares issuable (Note 1)				
Subscription price EGM approval date				
(if applicable) (dd/mm/yyyy)	(/ /)			
4.	- -			
(/ /)	· ·			_
Stock code (if listed) Class of shares issuable (Note 1)				
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)			
	Total	B. (Ordinary share	es) Nil	
	Total	(Preference share		_
		(Other cla		- -

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer issued issuer which may be issued during the month pursuant pursuant thereto as at Currency of Amount at close Converted Amount at thereto close of the close of the month amount of preceding during the Class and description outstanding month month month 1. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Total C. (Ordinary shares) (Preference shares) N/A (Other class) N/A

For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>		
shares (Note 1)		
2		
shares (Note 1)		
3.		
J		
shares (Note 1)		
Total D. (Ordinary shares)	Nil	
(Preference shares) (Other class)	N/A N/A	
(Other chass)	11/21	

Other Movements in Issued Share Capital No. of new No. of new shares of issuer shares of issued during issuer which may the month pursuant be issued thereto pursuant thereto as at close of the month Type of Issue Class of shares issuable (Note 1) (/ /) At price : State currency -Issue and allotment 1. Rights issue date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) Nil Nil Class of shares issuable (Note 1) (/ /) At price : State currency Issue and allotment 2. Open offer date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) Nil Nil Class of shares issuable (*Note 1*) (/ /) At price : State currency Issue and allotment 3. Placing date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) Nil Nil Class of shares issuable (*Note 1*) Issue and allotment Bonus issue date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) Nil Nil

For Main Board and GEM listed issuers

Class of shares issuable		Type of Issue			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Serip dividend						
Strip dividend Alphe currency date : (dd/mm/yyyy)						
EGM approval date: (5.	Scrip dividend		(/ /)		
Class of shares Ordinary repurchased(Note I) Shares			EGM approval date:	(/ /)		
Cancellation date :			(00.1111.)		Nil	Nil
Shares				Ordinary Shares		
Class of shares	6.					
Class of shares			AGM approval date:			
redeemed(Note 1) Redemption of shares Redemption date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) Nil Nil Class of shares issuable (Note 1) 8. Consideration issue At price: State currency Issue and allotment date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)					<u>Nil</u>	Nil
shares (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) Nil Nil Class of shares issuable (Note 1) 8. Consideration issue At price: State currency Issue and allotment date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)						
EGM approval date: (dd/mm/yyyy) Nil Nil Nil Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	(/ /)		
Class of shares issuable 8. Consideration issue At price: State currency Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)			EGM approval date:	(/ /)		
8. Consideration issue At price: State Issue and allotment date: (dd/mm/yyyy) EGM approval date: (///) (dd/mm/yyyy)					<u>Nil</u>	Nil
8. Consideration issue At price: currency date: (dd/mm/yyyy) EGM approval date: (///) (dd/mm/yyyy)						
(dd/mm/yyyy)	8.	Consideration issue		(/ /)		
Nil Nil Nil			EGM approval date:	(/ /)		
			- 33337		Nil	Nil

For Main Board and GEM listed issuers

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issua (Note 1)	able					
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)		(/	/)		
		EGM approval date: (dd/mm/yyyy)		(/	/)	Nil	Nil
		Class of shares issua (Note 1)	able					
10.	Other (Please specify) At price: State currency	Issue and allotment date : (dd/mm/yyyy)		(/	/)		
		EGM approval date: (dd/mm/yyyy)		(/	/)	Nil	Nil
		Total E.		fere	nce s	shares shares	s) N/A	- - -
То	otal increase / (decrease) in ordinary shares during the	e month (i.e. Total of A	A to E):		,		Til
То	Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):						/A	
	Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):					/A		
	(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)).)	

	For Main Board and GEM listed issuers
Remarks (if any):	
Nil	
	·
	 -
Submitted by: Yau Chi Ming	
Title: Joint Company Secretary	
(Director, Secretary or other duly authorised officer)	

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.