

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): <u>30/11/2016</u>

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Consun Pharmaceutical Group Limited
Date Submitted	1/12/2016

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>1681</u> De	scription : Ordinary	/ Shares	
	No. of ordinary shares	Par value <i>(HK\$)</i>	Authorised share capital <i>(HK\$)</i>
Balanceatclose of preceding month	5,000,000,000	0.1	500,000,000
Increase/(decrease)	Nil	-	Nil
Balance at close of the month	5,000,000,000	0.1	500,000,000
(2) Stock code : <u>N/A</u> Des	scription : <u>N/A</u>		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	l	. <u>.</u>	
Increase/(decrease)		-	
Balance at close of the month			

# 2. Preference Shares

Stock code :	N/A	Descrip	ption : <u>N</u>	/A		
			No. of prefe shares		Par value (State currency)	Authorised share capital (State currency)
Balance at close of	of preceding	month				
Increase/(decreas	e)					
Balance at close of	of the month					

### 3. Other Classes of Shares

Stock code : <u>N/A</u> Descri	iption : <u>N/A</u>		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (HK\$) :

500,000,000

## II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of preceding month	974,268,000	N/A	N/A	N/A		
Increase/ (decrease) during the month		N/A	N/A	N/A		
Balance at close of the month	974,268,000	N/A	N/A	N/A		

III. Details of Movements in Issued Share Capital

Share Options (under S	Share Option	Schemes of the Is	suer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement during	g the month		thereto	as at close of the month
(dd/mm/yyyy) and —						
class of shares issuable	Granted	Exercised	Cancelled	Lapsed		
1.Share Option	Granieu	Exercised	Cancelled	Lapseu		
Scheme						
approved on						
(02/12/2013)						
<u>(02/12/2013)</u> Ordinary						
shares	Nil	Nil	Nil	Nil	Nil	74 042 800
(Note 1)	INII	1111	1111	1811	INII	74,042,800
(Note 1)						
2.						
<u></u>						
shares						
(Note 1)		·				
(10000 1)						
3.						
(//)						
shares						
$\frac{1}{(Note 1)}$			<u> </u>			-
(10000 1)		Tota	al A. (Ordin	ary shares)	Nil	
		100	· ·	nce shares)	N/A	
				Other class)	N/A	
Total funds raised duri	ng the mont	h from evercise of	(0	(1101 01000)		
options (State currency				Nil		
1 (	, ,					

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>					
( / / ) Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )				
<u>2.</u>	( ' ' )				
( / / )   Stock code (if listed)   Class of shares   issuable (Note 1)   Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy) 3.	( / / )				
( / / ) Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4.	( / / )				
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price	· ·				
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )				
	Tota	(Prefere	nary shares) ence shares) Other class)	Nil N/A N/A	-

~ "' ~ "'	For Main Board and GEM listed issuers nto Shares of the Issuer which are to be Listed)					
Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2.	( / / )					
<u></u>						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy) 3.	(//) 					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 4.	( / / ) 					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)	( / / )					
			Total C. (Ordir (Prefere	nary shares) ence shares)	Nil N/A	-
				Other class)	N/A	-

#### For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>	-	
	-	
	-	
shares (Note 1)		
2	-	
	•	
shares (Note 1)		
3.		
( / / )	-	
shares (Note 1)		
Total D. (Ordinary shares)	Nil	
(Preference shares)	N/A	
(Other class)	N/A	

	Type of Issue	Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable				
			(Note 1)				
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	Nil	Nil
			Class of shares issuable				
		At price. State	(Note 1)	( / /	)		
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)				
			EGM approval date: (dd/mm/yyyy)	( / /	)	Nil	Nil
			Class of shares issuable (Note 1)				
3.	Placing	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						<u>Nil</u>	Nil
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	Nil	Nil

	Turne of Issue	For M	Main Boar	d aı	nd GEM listed iss No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
-	Type of Issue					month
r.	Samin dividual Adminus State	Class of shares issuable (Note 1) Issue and allotment	( / /	)		
5.	Scrip dividend At price : State currency —	date : (dd/mm/yyyy)				
		EGM approval date: (dd/mm/yyyy)	( / /	)	Nil	Nil
		Class of shares repurchased(Note 1)	Ordinar Shares	ry S		
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)				
		AGM approval date: (dd/mm/yyyy)			Nil	Nil
		Class of shares redeemed(Note 1)				
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		
					<u>Nil</u>	Nil
		Class of shares issuable (Note 1)				
8.	Consideration issue At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		
					Nil	Nil

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as a close of the month
			Class of shares issua <i>(Note 1)</i>	ble			
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						Nil	Nil
			Class of shares issua (Note 1)	ble			
10.	Other (Please specify)	At price : State currency		( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	Nil	Nil
			Total E.	(Ordinary (Preference (Oth		s) N/A	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	Nil
	(2)	Nil
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figuresunder II above ("Movements in Issued Share Capital").)		

Remarks	(if	any):
Nil		

Submitted by: Yau Chi Ming
Title: Joint Company Secretary   (Director, Secretary or other duly authorised officer)

*Notes* :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.