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**康臣藥業集團有限公司**  
**CONSUN PHARMACEUTICAL GROUP LIMITED**

*(Incorporated in the Cayman Islands with limited liability)*  
**(Stock code: 1681)**

## **MAJOR TRANSACTION CLOSURE OF REGISTER OF MEMBERS**

Reference is made to (i) the announcement dated 23 November 2015 (the “**Announcement**”) of the Company in relation to the Fourth Round Acquisition which constitutes a major transaction of the Company under Chapter 14 of the Listing Rules, (ii) the announcement dated 11 December 2015 of the Company in relation to the delay in despatch of circular and (iii) the announcement dated 21 January 2016 of the Company in relation to the further delay in despatch of circular. Unless otherwise defined herein, capitalised terms used in this announcement shall have the same meanings as those defined in the Announcement.

The Directors of the Company is pleased to announce that an extraordinary general meeting (the “**EGM**”) of the Company will be held on 19 July 2016 for the Shareholders to consider and, if thought fit, approve the Fourth Round Acquisition and the transactions contemplated thereunder. The notice of EGM, the circular, and the related proxy form will be dispatched on 30 June 2016. For details of the EGM and the proposed resolution, please refer to the notice of EGM and the circular to be issued by the Company on 30 June 2016.

In order to ascertain the entitlement of members of the Company to attend and vote at the EGM, the register of members of the Company will be closed from 14 July 2016 (Thursday) to 19 July 2016 (Tuesday), both days inclusive, during which period no transfer of shares will be registered. In order to determine the identity of the shareholders who are entitled to attend and vote at the EGM, all duly completed transfer forms accompanied by the relevant share certificates must be lodged with the Company’s Hong Kong share registrar, Computershare Hong Kong Investor Services Limited, at Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen’s Road East, Wanchai, Hong Kong not later than 4:30 p.m. on 13 July 2016 (Wednesday).

By order of the Board  
**Consun Pharmaceutical Group Limited**  
**AN Yubao**  
*Chairman*

Hong Kong, 28 June 2016

*As at the date of this announcement, the Board comprises Mr. AN Yubao, Ms. LI Qian and Professor ZHU Quan as executive Directors; Mr. WANG Shunlong and Mr. LIN Sheng as non-executive Directors; Mr. SU Yuanfu, Mr. FENG Zhongshi and Ms. CHENG Xinxin as independent non-executive Directors.*