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**康臣藥業集團有限公司**  
CONSUN PHARMACEUTICAL GROUP LIMITED

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock code:1681)**

**CHANGE OF DATE OF ANNUAL GENERAL MEETING,  
CLOSURE PERIOD OF REGISTER OF MEMBERS  
AND  
DATE OF PAYMENT FOR PROPOSED FINAL DIVIDEND**

Reference is made to the annual results announcement dated 30 March 2016 of Consun Pharmaceutical Group Limited (the “**Company**”) for the year ended 31 December 2015 (the “**Results Announcement**”) in relation to, among other matters, the period of closure of the register of members, the proposed date of the forthcoming annual general meeting (the “**AGM**”) and the date of payment of the proposed final dividend of the Company. Unless otherwise defined herein, capitalized terms used in this announcement shall have the same meanings as those defined in the Results Announcement.

**CHANGE OF DATE OF THE AGM**

The board of directors (the “**Board**”) of the Company announces that due to work arrangement for certain corporate actions also requiring the shareholder’s approval, the AGM which was initially scheduled to be held on Friday, 13 May 2016 as set out in the Results Announcement is now re-scheduled to be held on Friday, 27 May 2016. The Board considers that the aforesaid re-schedule arrangement is in the interest of the Company.

## **CHANGE OF PERIODS OF CLOSURE OF REGISTER OF MEMBERS**

In respect of the change of date of the AGM, the period of closure of the register of members of the Company for the purpose of determining shareholders' entitlements to attend and vote at the AGM is changed as below:

Latest time to lodge transfer	4:30 p.m. on 23 May 2016 (Monday)
Closure dates of register of members (both days inclusive)	24 May 2016 (Tuesday) to 27 May 2016 (Friday)
AGM date	27 May 2016 (Friday)

The period of closure of the register of members of the Company for the purpose of determining the entitlements to the proposed final dividend for the year ended 31 December 2015 (subject to the approval of the shareholders of the Company at the AGM) is changed as below:

Latest time to lodge transfer	4:30 p.m. on 1 June 2016 (Wednesday)
Closure dates of register of members (both days inclusive)	2 June 2016 (Thursday) to 7 June 2016 (Tuesday)
Record date	7 June 2016 (Tuesday)
Proposed final dividend expected payment date	16 June 2016 (Thursday)

During the period of the closure of register of members, no share transfers will be registered. For registration, all completed transfer documents accompanied by the relevant share certificates must be lodged with the Company's Hong Kong branch share registrar, Computershare Hong Kong Investor Services Limited, at Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wan Chai, Hong Kong.

A notice to convene the AGM will be sent to all shareholders of the Company and will be published on the websites of the Company and the Stock Exchange in due course.

By order of the Board of  
**Consun Pharmaceutical Group Limited**  
**AN Yubao**  
*Chairman*

Hong Kong, 13 April 2016

*As at the date of this announcement, the Board comprises Mr. ANYubao, Ms. LI Qian and Professor ZHU Quan as executive Directors; Mr. WANG Shunlong and Mr. LIN Sheng as non-executive Directors; Mr. SU Yuanfu, Mr. FENG Zhongshi and Ms. CHENG Xinxin as independent non-executive Directors.*