

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 29/02/2016						
To: Hong Kong Exchanges and	d Clearing	g Limited				
Name of Issuer		Pharmaceutical Grou	ip Limited			
Date Submitted	02/03/20	16				
I. Movements in Authorised Sh	nare Capit	al				
1. Ordinary Shares						
(1) Stock code : <u>1681</u>	Descrip	tion : Ordinary	Shares			
		No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)		
Balanceatclose of preceding me	onth	5,000,000,000	0.1	500,000,000		
Increase/(decrease)		Nil		Nil		
Balance at close of the month		5,000,000,000	0.1	500,000,000		
(2) Stock code : N/A	Descrip	tion: <u>N/A</u>				
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month						
Increase/(decrease)						
Balance at close of the month						

500,000,000

Stock code:	N/A	Descript	tion:	N/A		
				preference nares	Par value (State currency)	Authorised share capital (State currency)
Balance at close	of preceding	g month				
Increase/(decrea	ise)	-				
Balance at close	of the montl	h .				
3. Other Classes	of Shares					
3. Other Classes Stock code:	of Shares N/A	Descript	tion:	N/A		
		Descript	No. o	N/A of other of shares	Par value (State currency)	Authorised share capital (State currency)
	N/A		No. o	of other	(State	•
Stock code:	N/A of preceding		No. o	of other	(State	capital

II. Movements in Issued Share Capital

	No. of ordi	nary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	997,757,000	N/A	N/A	N/A
Increase/ (decrease) during the month	(9,501,000)	N/A	N/A	N/A
Balance at close of the month	988,256,000	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share	Share Option	Schemes of the	155001)		No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Mariamant duni	na tha manth		thereto	as at close of the month
(dd/mm/yyyy) and		Movement duri	ng the month		-	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1.Share Option				•		
Scheme						
approved on						
$\frac{\text{approved on}}{(02/12/2013)}$						
Ordinary						
	NT:1	NT:1	NI:1	NI:1	NI:1	52 945 000
shares	Nil	Nil	Nil	Nil	Nil	52,845,900
(Note 1)						
2.						
(/ /)						
shares						
(<i>Note 1</i>)						
(1,000 1)						
3.						
J						
(/ /)						
shares						
(Note 1)						
		To	otal A. (Ordin	ary shares)	Nil	
			(Prefere	nce shares)	N/A	
			•	Other class)	N/A	
Total funds raised dur	ing the month	n from exercise o		,		
options (State currence		. Hom exercise o	•	Nil		
Sparsis (State Carrent	- 3 /			1111		
i						

Warrants to Issue Shares of the Issuer which are to be Listed

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month		Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A					
(/ /) Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
2.					
Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.	(/ /)				
(/ /) Stock code (if listed)	· · ·				
Class of shares issuable (Note 1)					
Subscription price EGM approval date					
(if applicable) (dd/mm/yyyy) 4.	(/ /)				
(/ /) Stock code (if listed) Class of shares					
issuable (<i>Note 1</i>) Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
	Total		ry shares)	Nil	_
			ce shares) ther class)	N/A	-
		(Ut	nici ciass)	N/A	-

For Main Board and GEM listed issuers Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer issued issuer which may be issued during the month pursuant pursuant thereto as at Currency of Amount at close Converted Amount at thereto close of the close of the month amount of preceding during the Class and description outstanding month month month 1. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Total C. (Ordinary shares)

(Preference shares)

(Other class)

N/A

N/A

For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>		
(/ /) shares (Note 1)		
2		
shares (Note 1)		
3		
shares (Note 1)		
Total D. (Ordinary shares)	Nil	
(Preference shares) (Other class)	N/A N/A	

Other Movements in Issued Share Capital No. of new No. of new shares of issuer shares of issued during issuer the month which may pursuant be issued thereto pursuant thereto as at close of the month Type of Issue Class of shares issuable _ (Note 1) (/ /) At price : State currency -Issue and allotment 1. Rights issue date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) Nil Nil Class of shares issuable (*Note 1*) (/ /) At price : State currency Issue and allotment 2. Open offer date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) Nil Nil Class of shares issuable (*Note 1*) (/ /) At price : State currency Issue and allotment 3. Placing date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) Nil Nil Class of shares issuable __ (*Note 1*) (/ /) Issue and allotment Bonus issue date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) Nil Nil

For Main Board and GEM listed issuers

Class of shares issuable		Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
S. Scrip dividend							
Class of shares Cancellation date (/ /) (/ /)							
Class of shares Ordinary Shares	5.	Scrip dividend	At price : State currency —		(/ /)		
Class of shares Ordinary repurchased(Note 1) Shares				EGM approval date:	(/ /)	Nil	Nil
Cancellation date : (dd/mm/yyyy) (26/02/2016) AGM approval date: (dd/mm/yyyy) (22/05/2015) (9,501,000) Nil							
Shares							
Class of shares	6.				(26/02/2016)		
redeemed(Note 1) 7. Redemption of shares Redemption date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) Nil Nil Class of shares issuable (/ /) (Note 1) State (Note 1) Issue and allotment (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /)					(22/05/2015)	(9, 501, 000)	Nil
shares (dd/mm/yyyy) EGM approval date: (/ / /) (dd/mm/yyyy) Nil Nil Class of shares issuable ——— (Note 1) 8. Consideration issue At price: State currency ————————————————————————————————————							
EGM approval date: (dd/mm/yyyy) Nil Nil Class of shares issuable —— (Note 1) State currency —— Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	7.				(/ /)		
Class of shares issuable (Note 1) 8. Consideration issue At price: State Issue and allotment date: (dd/mm/yyyy) EGM approval date: (///) (dd/mm/yyyy)				EGM approval date:	(/ /)	Nji	Nil
8. Consideration issue At price: State Issue and allotment date: (dd/mm/yyyy) EGM approval date: (///) (dd/mm/yyyy)						NII	NII
8. Consideration issue At price: currency date: (dd/mm/yyyy) EGM approval date: (///) (dd/mm/yyyy)							
(dd/mm/yyyy)	8.	Consideration issue			(/ /)		
Nil Nil					(/ /)		
1						Nil	Nil

For Main Board and GEM listed issuers

	Type of Issue				:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)				
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	Nil	Nil
			Class of shares issuable (Note 1)				
10.	Other (Please specify)	At price : State currency	- Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	Nil	Nil
				Ordinary s eference s (Other	shares		
		\	the month (i.e. Total of A to I	7)	//	(9. 50	1, 000)

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	(9, 501, 000)
	(2)	Nil
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	•	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	·	N/A
(These figures should be the same as the relevant figuresunder II above ("Movements in Iss	ued Sha	re Capital").)

	For Main Board and GEM listed issuers
Remarks (if any):	
Nil	
	-
Submitted by: Gao Haien	
Title: Joint Company Secretary	

Notes:

1. State the class of shares (e.g. ordinary, preference or other).

(Director, Secretary or other duly authorised officer)

2. If there is insufficient space, please append the prescribed continuation sheet.