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**康臣藥業集團有限公司**  
**CONSUN PHARMACEUTICAL GROUP LIMITED**

*(Incorporated in the Cayman Islands with limited liability)*  
**(Stock code: 1681)**

## **MAJOR TRANSACTION FURTHER DELAY IN DESPATCH OF CIRCULAR**

Reference is made to (i) the announcement dated 23 November 2015 (the “**Announcement**”) of the Company in relation to the Fourth Round Acquisition which constitutes a major transaction of the Company under Chapter 14 of the Listing Rules, and (ii) the announcement dated 11 December 2015 (the “**Delay Announcement**”) of the Company in relation to the delay in despatch of circular. Unless otherwise defined herein, capitalised terms used in this announcement shall have the same meanings as those defined in the Announcement.

As disclosed in the Delay Announcement, the circular containing, among other things, further details of the Fourth Round Acquisition and notice of the EGM approving the Fourth Round Acquisition (the “**Circular**”), will be despatched to the Shareholders on or before 22 January 2016.

As additional time is required to finalise certain information including financial information to be included in the Circular, the date of despatch of the Circular will be postponed from 22 January 2016 to on or before 31 March 2016.

By order of the Board  
**Consun Pharmaceutical Group Limited**  
**AN Yubao**  
*Chairman*

Hong Kong, 21 January 2016

*As at the date of this announcement, the Board comprises Mr. AN Yubao, Ms. LI Qian and Professor ZHU Quan as executive Directors; Mr. WANG Shunlong as non-executive Director; Mr. SU Yuanfu, Mr. FENG Zhongshi and Ms. CHENG Xinxin as independent non-executive Directors.*